

**Addendum dated March 27, 2015 to the Scheme Information Document of L&T Resurgent India Corporate Bond Fund of L&T Mutual Fund**

With effect from March 30, 2015, an Annual Dividend Option will be introduced under the Direct and non Direct plans of L&T Resurgent India Corporate Bond Fund (“the Scheme”) on a prospective basis.

In view of the aforesaid, the following changes will be carried out to the Scheme Information Memorandum (SID) of the Scheme:-

- I. Under Chapter I “Highlights of the Scheme”, the information pertaining to plans/ options shall be partially modified with the following:

Plans / Options	<ul style="list-style-type: none"> <li>• Growth</li> <li>• Dividend (Reinvestment** and Payout)</li> <li>• Annual Dividend (Reinvestment** and Payout)</li> </ul> <p>All Options have common portfolio</p>
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- II. Under Chapter IV “Units and Offer”, point (6) “ Plans / Options Offered ” shall be partially modified with the following paragraph:

The Scheme offers Growth, Dividend (Reinvestment and Payout) and Annual Dividend Option (Reinvestment and Payout) options.

- Growth option: under this option no dividend will be declared.
- Dividend option: under this option, a dividend may be declared by the Trustee, at its discretion from time to time (subject to the availability of distributable surplus as calculated in accordance with the Regulations).
- Annual Dividend Option: under this option, a dividend may be declared by the Trustee, at its discretion annually (subject to the availability of distributable surplus as calculated in accordance with the Regulations).

- III. Under Chapter IV “Units and Offer”, point (7) “ Dividend Policy” the following paragraph shall be inserted:

The frequency of declaration of dividend under the Scheme will be as follows:

- The dividend under the Dividend Option of the Scheme will be declared at the discretion of the Trustees. (The record date for declaration of dividend shall be fixed by the Trustees and announced in advance)
- The dividend under the Annual Dividend Option will be declared annually at the discretion of the Trustees. (The record date for declaration of dividend shall be fixed by the Trustees and announced in advance)

All the other terms and conditions applicable to Scheme shall remain unchanged.

This addendum forms an integral part of the SID of the Scheme of the Fund.

**For L&T Investment Management Limited**  
(Investment Manager to L&T Mutual Fund)

**Ashu Suyash**  
**Chief Executive Officer**